

**Information pursuant to Section 125 (2) in conjunction with Section 125 (5) of the German Stock Corporation Act (AktG), Art. 4 (1) and Table 3 of the Annex to Commission Implementing Regulation (EU) 2018/1212**

<b>A. Specification of the message</b>	
1. Unique identifier of the event	in the format required by the Commission Implementing Regulation (EU) 2018/1212: 5a8ba99ae8ecee11b53100505696f23c
2. Type of message	Convocation of the General Meeting
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: NEWM
<b>B. Specification of the issuer</b>	
1. ISIN	DE0006636681
2. Name of issuer	va-Q-tec AG
<b>C. Specification of the meeting</b>	
1. Date of General Meeting	10 June 2024
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240610
2. Time of General Meeting	11:00 hours (CEST)
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: 09:00 hours (UTC)
3. Type of General Meeting	Ordinary General Meeting
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	Konferenzzentrum Novum Conference & Events, Schweinfurter Straße 11, 97080 Würzburg
5. Record Date	Technical Record Date: 3 June 2024, 24:00 hours (CEST). The right to attend the General Meeting and to exercise voting rights is governed by the registration status of the share register as of 3 June 2024, 24:00 hours (CEST), as for processing reasons no changes will be made to the share register from 4 June 2024, 00:00 hours (CEST), to 10 June 2024, 24:00 hours (CEST).
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240603; 22:00 hours (UTC)
6. Uniform Resource Locator (URL)	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>

<b>D. Participation in the meeting – Personal attendance</b>	
1. Method of participation by shareholder	Attending the General Meeting personally
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: PH
2. Issuer deadline for the notification of participation	notification of participation in the General Meeting until 3 June 2024, 24:00 hours (CEST)
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240603; 22:00 hours (UTC)
3. Issuer deadline for voting	10 June 2024, exercise of voting rights during the General Meeting from the beginning of the voting until its closure by the chairman of the meeting
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240610; from the beginning of the voting until its closure by the chairman of the meeting
<b>D. Participation in the meeting – Proxies appointed by the Company</b>	
1. Method of participation by shareholder	Exercise of voting rights by granting proxy and instructions to the proxies appointed by the Company (also via a third party proxy)
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: PX
2. Issuer deadline for the notification of participation	notification of participation in the General Meeting until 3 June 2024, 24:00 hours (CEST)
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240603; 22:00 hours (UTC)
3. Issuer deadline for voting	<p>Voting via granting proxy and instructions to the proxies appointed by the Company:</p> <ul style="list-style-type: none"> <li>- at least in text form to the postal or email address provided in the invitation to the General Meeting (available via the URL set out in section C.6): 9 June 2024, 24:00 hours (CEST), time of receipt decisive [in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240609, 22:00 hours (UTC)]</li> <li>- at the venue of the General Meeting or electronically via the Shareholder Portal: until the point in time prior to the voting in the General Meeting on 10 June 2024 communicated by the chairman of the meeting</li> </ul> <p>[in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240610;</p>

	until the point in time prior to the voting in the General Meeting communicated by the chairman of the meeting]
<b>D. Participation in the meeting – Granting proxy to a third party</b>	
1. Method of participation by shareholder	Exercise of voting rights by a third party proxy (instructions may be issued to such proxy as well) in the format required by the Commission Implementing Regulation (EU) 2018/1212: PX
2. Issuer deadline for the notification of participation	notification of participation in the General Meeting until 3 June 2024, 24:00 hours (CEST) in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240603; 22:00 hours (UTC)
3. Issuer deadline for voting	Exercise of voting rights during the General Meeting by the third party proxy or by the proxies appointed by the Company sub-authorized by the third party proxy on 10 June 2024, from the beginning of the voting until its closure by the chairman of the meeting [in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240610; from the beginning of the voting until its closure by the chairman of the meeting]  Granting of proxy to a third party - at least in text form (unless stipulated otherwise in Section 135 AktG) to the postal or email address provided in the invitation to the General Meeting (available via the URL set out in section C.6): 9 June 2024, 24:00 hours (CEST), time of receipt decisive [in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240609, 22:00 hours (UTC)] - at the venue of the General Meeting or electronically via the Shareholder Portal: no deadline set by the issuer  Grant of sub-proxy and instructions by the third party proxy to the proxies appointed by the Company: - at least in text form to the postal or email address provided in the invitation to the General Meeting (available via the URL set out in section C.6): 9 June 2024, 24:00 hours (CEST), time of receipt decisive [in

	<p>the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240609, 22:00 hours (UTC)]</p> <p>- at the venue of the General Meeting or electronically via the Shareholder Portal: until the point in time prior to the voting in the General Meeting on 10 June 2024 communicated by the chairman of the meeting [in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240610; until the point in time prior to the voting in the General Meeting communicated by the chairman of the meeting]</p> <p>As far as the issuer has not set a deadline, the grant of the proxy needs to have occurred in any case at the latest until the beginning of the voting.</p>
--	--

<b>E. agenda - item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements as of 31 December 2023, of the approved consolidated financial statements as of 31 December 2023, the management reports for the group and va-Q-tec AG for the financial year 2023 and of the report from the supervisory board for the financial year 2023
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	no vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: ---
5. Alternative voting options	None
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: ---
<b>E. agenda - item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Discharge of the members of the management board for the financial year 2023
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Discharge of the members of the supervisory board for the financial year 2023
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB

<b>E. agenda - item 4</b>	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Election of the auditor for the financial statements and a potential auditor of consolidated financial statements for the financial year 2024
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 5</b>	
1. Unique identifier of the agenda item	5.
2. Title of the agenda item	Election of a supervisory board member
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 6</b>	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the approval of the hive down and assumption agreement between va-Q-tec AG and va-Q-tec Thermal Solutions GmbH dated 23 April 2024
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB

<b>E. agenda - item 7</b>	
1. Unique identifier of the agenda item	7.1
2. Title of the agenda item	Resolutions on amendments to the articles of association – Restatement of Section 2.1 of the articles of association regarding the business object of the company
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 7</b>	
1. Unique identifier of the agenda item	7.2
2. Title of the agenda item	Resolutions on amendments to the articles of association – Restatement of Section 14 of the articles of association regarding supervisory board compensation and D&O insurance
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 7</b>	
1. Unique identifier of the agenda item	7.3
2. Title of the agenda item	Resolutions on amendments to the articles of association – Restatement of Section 15.3 of the articles of association regarding the period for the convocation of the general meeting
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB

<b>E. agenda - item 7</b>	
1. Unique identifier of the agenda item	7.4
2. Title of the agenda item	Resolutions on amendments to the articles of association – Cancellation of Section 15.4 of the articles of association regarding the transmission of notifications regarding the convocation
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 7</b>	
1. Unique identifier of the agenda item	7.5
2. Title of the agenda item	Resolutions on amendments to the articles of association – Restatement of Section 17.1 of the articles of association regarding chairing of the general meeting
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 7</b>	
1. Unique identifier of the agenda item	7.6
2. Title of the agenda item	Resolutions on amendments to the articles of association – Restatement of Sections 19.1 and 19.2 of the articles of association regarding accounting and profit appropriation
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB



<b>F. Specification of the deadlines regarding the exercise of other shareholder rights - Requests for additional agenda items</b>	
1. Object of deadline	Submission of requests for additional agenda items
2. Applicable issuer deadline	16 May 2024, 24:00 hours (CEST)
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240516 22:00 hours (UTC)
<b>F. Specification of the deadlines regarding the exercise of other shareholder rights - Submission of counter motions to the agenda</b>	
1. Object of deadline	Submission of counter motions to the resolution proposals on the items on the agenda
2. Applicable issuer deadline	For counter motions that have to be made available to other shareholders pursuant to Section 126 AktG: 26 May 2024, 24:00 hours (CEST), time of receipt decisive
	The right of all shareholders to make counter motions regarding agenda items during the General Meeting, also without prior submission to the Company, remains unaffected. Please note that counter motions, even if they have been submitted to the Company in advance in due time, are only capable of being voted on, if made verbally at the General Meeting. in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240516, 22:00 hours (UTC)
<b>F. Specification of the deadlines regarding the exercise of other shareholder rights - Submission of election proposals to the agenda</b>	
1. Object of deadline	Submission of nominations for the election of supervisory board members or auditors
2. Applicable issuer deadline	For election proposals that have to be made available to other shareholders pursuant to Sections 126, 127 AktG: 26 May 2024, 24:00 hours (CEST), time of receipt decisive
	The right of all shareholders to make election proposals for the election of supervisory board members or auditors during the General Meeting, also without prior submission to the Company, remains unaffected. Please note that election proposals, also if they have been submitted to the Company in advance in due time, are only capable of being voted on, if made verbally at the General Meeting. in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240526, 22:00 hours (UTC)

<b>F. Specification of the deadlines regarding the exercise of other shareholder rights - Right to information</b>	
1. Object of deadline	Request to information on the Company's matters including the Company's legal and business relationships with affiliated companies, the situation of the group and the companies included in the consolidated financial statements (Section 131 (1) AktG) as well as under agenda item 6 regarding all matters of va-Q-tec Thermal Solutions GmbH that are material to the hive down (Sections 125 (1) sentence 1, 64 (2) UmwG).
2. Applicable issuer deadline	10 June 2024 from the opening until the closing of the debate by the chairman of the meeting
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240610; from the opening until the closing of the debate by the chairman of the meeting
<b>F. Specification of the deadlines regarding the exercise of other shareholder rights – Declaration of objections against resolutions of the General Meeting</b>	
1. Object of deadline	Declaring objections against the resolutions of the General Meeting
2. Applicable issuer deadline	On 10 June 2024 from the opening of the General Meeting until its closing by the chairman of the meeting
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240610; from the opening of the General Meeting until its closing by the chairman of the meeting