



**INFORMATION PURSUANT TO SECTION 125 (2) IN CONJUNCTION WITH SECTION 125 (5) GERMAN STOCK CORPORATION ACT (AKTG), ARTICLE 4 (1), TABLE 3 OF THE ANNEX TO THE COMMISSION IMPLEMENTING REGULATION (EU) 2018/1212**

| Type of information                    | Description (information according to CIR EU 2018/1212)  |
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| <b>A. Specification of the Message</b> |  |
| 1. Unique identifier of the event      | GMETVQT00622   |
| 2. Type of message                     | Convocation of the Annual General Meeting in the format pursuant to the CIR (EU) 2018/1212: NEWM |
| <b>B. Specification of the issuer</b>  |  |
| 1. ISIN                                | DE0006636681   |
| 2. Name of issuer                      | va-Q-Tec AG  |
| <b>C. Specification of the meeting</b> |  |
| 1. Date of the General Meeting         | 02/06/2022<br>in the format pursuant to CIR (EU) 2018/1212: 20220602                             |
| 2. Time of the General                 | 11:00 CEST   |

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| Meeting (UTC)   | in the format pursuant to CIR (EU) 2018/1212: 09:00 UTC   |
| 3. Type of General Meeting  | Annual General Meeting<br>in the format pursuant to CIR (EU) 2018/1212: GMET  |
| 4. Location of the General Meeting  | Location of the Annual General Meeting in the meaning of the German Stock Corporation Act (AktG): Vogel Convention Center, Max-Planck-Strasse 7/9, West Entrance, 97082 Würzburg, Germany   |
| 5. Record Date  | Technical Record Date: 26/05/2022, 24:00 CEST. The right to attend the Annual General Meeting and to exercise voting rights is governed by the registration status of the share register as of 26/05/2022, 24:00 CEST, as for processing reasons no changes will be made to the share register from 27/05/2022, 00:00 CEST, to 02/06/2022, 24:00 CEST.<br>in the format pursuant to CIR (EU) 2018/1212: 20220526; 22:00 UTC |
| 6. Uniform Resource Locator (URL)   | German: <a href="https://ir.va-q-tec.com/websites/vaqtec/German/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/German/600/hauptversammlung.html</a><br>English: <a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/annual-general-meeting.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/annual-general-meeting.html</a>   |
| <b>D. Participation in the general meeting - voting in person on site</b> |   |
| 1. Method of participation  | On-site voting in person<br>in the format pursuant to CIR (EU) 2018/1212: PH  |

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| by the shareholder   |  |
| 2. Issue deadline for the notification of participation  | Registration for the Annual General Meeting no later than 26/05/2022; 24:00 CEST<br>in the format pursuant to CIR (EU) 2018/1212: 20220526; 22:00 UTC<br>The location of the Annual General Meeting is Vogel Convention Center, Max-Planck-Strasse 7/9, West Entrance, 97082 Würzburg, Germany |
| 3. Issue deadline for voting   | Personal participation is possible on 02/06/2022 from 11:00 CEST<br>in format pursuant to CIR (EU) 2018/1212: 20220602; 09:00 UTC  |
| <b>D. Participation in the general meeting – Exercise of voting rights via proxy (third party)</b> |  |
| 1. Method of participation by the shareholder  | Issuing proxy and - if desired- voting instructions to a third party<br>in the format pursuant to CIR (EU) 2018/1212: PX<br>The location of the Annual General Meeting is Vogel Convention Center, Max-Planck-Strasse 7/9, West Entrance, 97082 Würzburg, Germany                              |
| 2. Issue deadline for the notification of  | Registration for the Annual General Meeting no later than 26/05/2022; 24:00 CEST<br>in the format pursuant to CIR (EU) 2018/1212: 20220526; 22:00 UTC  |

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| participation   |  |
| 3. Issuer deadline for voting   | For the issuing of proxies to third parties and their proof and revocation:<br>No deadline set by the issuer<br>If the proxy attends the Annual General Meeting in person, proxy authorization is also possible on site at the Annual General Meeting.                 |
| <b>D. Participation in the general meeting - Exercise of voting rights via proxy appointed by the company</b> |  |
| 1. Method of participation by the shareholder   | Issuing proxy and voting instructions to a proxy appointed by the company<br>in the format pursuant to CIR (EU) 2018/1212: IX<br>The location of the Annual General Meeting is Vogel Convention Center, Max-Planck-Strasse 7/9, West Entrance, 97082 Würzburg, Germany |
| 2. Issuer deadline for the notification of participation  | Registration for the Annual General Meeting no later than 26/05/2022; 24:00 CEST<br>in the format pursuant to CIR (EU) 2018/1212: 20220526; 22:00 UTC  |
| 3. Issuer deadline for voting   | Issuing of proxy to proxies appointed by the company as well as issuing or amendment of voting instructions to them prior to the Annual General Meeting by letter or e-mail by 01/06/2022; 24:00 CEST  |

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|  | in the format pursuant to CIR (EU) 2018/1212: 20220601; 22:00 UTC<br><br>Proxy authorization and issuing of instructions to the proxies appointed by the company is also possible on site during the Annual General Meeting.  |
| <b>E. Agenda - Agenda item 1</b>                   |   |
| 1. Unique identifier of the agenda item            | 1   |
| 2. Title of the agenda item                        | Presentation of the adopted separate annual financial statements as of 31 December 2021, the approved consolidated financial statements as of 31 December 2021, the group management report for the financial year 2021, the supervisory board report for the financial year 2021 and the explanatory report of the management board relating to the statements pursuant to Sections 289a sentence 1, 315a sentence 1 of the German Commercial Code (HGB) |
| 3. Uniform Resource Locator (URL) of the materials | <a href="https://ir.va-Q-tec.com">https://ir.va-Q-tec.com</a> -> Link "Annual General Meeting"  |

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| 4. Vote                       | None |
| 5. Alternative voting options | N/A  |

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| <b>E. Agenda - Agenda item 2</b>                   |   |
| 1. Unique identifier of the agenda item            | 2   |
| 2. Title of the agenda item                        | Discharge of the members of the management board for the financial year 2021                              |
| 3. Uniform Resource Locator (URL) of the materials | <a href="https://ir.va-Q-tec.com">https://ir.va-Q-tec.com</a> -> Link "Annual General Meeting"            |
| 4. Vote  | The vote on the agenda item has binding character<br><br>in the format pursuant to CIR (EU) 2018/1212: BV |
| 5. Alternative voting options                      | The following options are available for voting: for, against, abstention, submission                      |

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| voting options                                     | of blank ballots<br>in the format pursuant to CIR (EU)<br>2018/1212: VF, VA, AB, BL                      |
| <b>E. Agenda - Agenda item 3</b>                   |  |
| 1. Unique identifier of the agenda item            | 3  |
| 2. Title of the agenda item                        | Discharge of the members of the supervisory board for the financial year 2021                            |
| 3. Uniform Resource Locator (URL) of the materials | <a href="https://ir.va-Q-tec.com">https://ir.va-Q-tec.com</a> -> Link "Annual General Meeting"           |
| 4. Vote  | The vote on the agenda item has binding character<br>in the format pursuant to CIR (EU)<br>2018/1212: BV |
| 5. Alternative voting options                      | The following options are available for voting: for, against, abstention, submission of blank ballots    |

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|  | in the format pursuant to CIR (EU)<br>2018/1212: VF, VA, AB, BL  |
| <b>E. Agenda - Agenda item 4</b>                   |  |
| 1. Unique identifier of the agenda item            | 4  |
| 2. Title of the agenda item                        | Election of the auditor of both the separate and the consolidated financial statements for the financial year 2022   |
| 3. Uniform Resource Locator (URL) of the materials | <a href="https://ir.va-Q-tec.com">https://ir.va-Q-tec.com</a> -> Link "Annual General Meeting"   |
| 4. Vote  | The vote on the agenda item has binding character<br>in the format pursuant to CIR (EU)<br>2018/1212: BV   |
| 5. Alternative voting options                      | The following options are available for voting: for, against, abstention, submission of blank ballots<br>in the format pursuant to CIR (EU)<br>2018/1212: VF, VA, AB, BL |
| <b>E. Agenda - Agenda item 5</b>                   |  |

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| 1. Unique identifier of the agenda item            | 5   |
| 2. Title of the agenda item                        | Resolution on the approval of the compensation report for the financial year 2021 prepared and audited pursuant to Section 162 of the German Stock Corporation Act (AktG) |
| 3. Uniform Resource Locator (URL) of the materials | <a href="https://ir.va-Q-tec.com">https://ir.va-Q-tec.com</a> -> Link "Annual General Meeting"  |
| 4. Vote  | The vote on the agenda item has a recommendatory character<br>in the format pursuant to CIR (EU)<br>2018/1212: AV   |
| 5. Alternative voting options                      | The following options are available for voting: for, against, abstention, submission of blank ballots<br>in the format pursuant to CIR (EU)<br>2018/1212: VF, VA, AB, BL  |
| <b>E. Agenda - Agenda item 6</b>                   |   |
| 1. Unique  | 6   |

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| identifier of the agenda item  |   |
| 2. Title of the agenda item  | Resolution on the cancellation of Approved Capital 2020/1; creation of new Approved Capital against cash capital contributions and/or non-cash capital contributions with authorization to exclude subscription rights; amendment to the bylaws |
| 3. Uniform Re-source Locator (URL) of the materials  | <a href="https://ir.va-q-tec.com">https://ir.va-q-tec.com</a> -> Link "Annual General Meeting"  |
| 4. Vote  | The vote on the agenda item has binding character<br><br>in the format pursuant to CIR (EU)<br>2018/1212: BV  |
| 5. Alternative voting options  | The following options are available for voting: for, against, abstention, submission of blank ballots<br><br>in the format pursuant to CIR (EU)<br>2018/1212: VF, VA, AB, BL  |
| <b>F. Specification of the deadlines for the exercise of other shareholders' rights - Transmission of requests for additions to the agenda</b> |   |

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| 1. Object of the deadline  | Transmission of requests for additions to the agenda   |
| 2. Applicable issuer deadline  | 02/05/2022; 24:00 CEST<br><br>in the format pursuant to CIR (EU)<br>2018/1212: 20220502; 22:00 UTC |
| <b>F. Specification of the deadlines for the exercise of other shareholders' rights - Transmission of counter motions to be made accessible in principle</b> |  |
| 1. Object of the deadline  | Transmission of counter motions to be made accessible in principle                                 |
| 2. Applicable issuer deadline  | 18/05/2022; 24:00 CEST<br><br>in the format pursuant to CIR (EU)<br>2018/1212: 20220518; 22:00 UTC |
| <b>F. Specification of the deadlines for the exercise of other shareholders' rights - Transmission of nominations to be made accessible in principle</b>     |  |
| 1. Object of the deadline  | Transmission of nominations to be made accessible in principle                                     |
| 2. Applicable issuer deadline  | 18/05/2022; 24:00 CEST<br><br>in the format pursuant to CIR (EU)<br>2018/1212: 20220518; 22:00 UTC |
| <b>F. Specification of the deadlines for the exercise of other shareholders' rights - Declaration of objections to resolutions</b>                           |  |

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| 1. Object of the deadline  | Declaration of objections to resolutions  |
| 2. Applicable issuer deadline  | 02/06/2022; from the beginning of the Annual General Meeting until its end<br><br>in the format pursuant to CIR (EU)<br>2018/1212: 20220602; from the beginning of the Annual General Meeting until its end       |
| <b>F. Specification of the deadlines for the exercise of other shareholders' rights - Right to information</b>                     |   |
| 1. Object of the deadline  | Right to information pursuant to Section 131 of the German Stock Corporation Act (AktG)   |
| 2. Applicable issuer deadline  | 02/06/2022; at the Annual General Meeting until the end of the general debate<br><br>in the format pursuant to CIR (EU)<br>2018/1212: 20220602; at the Annual General Meeting until the end of the general debate |
| <b>F. Specification of the deadlines for the exercise of other shareholders' rights - Statements at the Annual General Meeting</b> |   |
| 1. Object of the deadline  | Statements at the Annual General Meeting  |
| 2. Applicable issuer deadline  | 02/06/2022; at the Annual General Meeting until the end of the general debate<br><br>in the format pursuant to CIR (EU)<br>2018/1212: 20220602; at the Annual   |

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|  | General Meeting until the end of the<br>general debate |
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