

**Information pursuant to Section 125 (2) in conjunction with Section 125 (5) of the German Stock Corporation Act (AktG), Art. 4 (1) and Table 3 of the Annex to Commission Implementing Regulation (EU) 2018/1212**

<b>A. Specification of the message</b>	
1. Unique identifier of the event	in the format required by the Commission Implementing Regulation (EU) 2018/1212: abcc05fffa1eee118148005056888925
2. Type of message	Convocation of the General Meeting
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: NEWM
<b>B. Specification of the issuer</b>	
1. ISIN	DE0006636681
2. Name of issuer	va-Q-tec AG
<b>C. Specification of the meeting</b>	
1. Date of General Meeting	29 August 2023 in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230829
2. Time of General Meeting	11:00 hours (CEST) in the format required by the Commission Implementing Regulation (EU) 2018/1212: 09:00 hours (UTC)
3. Type of General Meeting	Ordinary General Meeting in the format required by the Commission Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	Vogel Convention Center, Max-Planck-Straße 7/9, Entrance West, 97082 Würzburg, Germany
5. Record Date	Technical Record Date: 22 August 2023, 24:00 hours (CEST). The right to attend the General Meeting and to exercise voting rights is governed by the registration status of the share register as of 22 August 2023, 24:00 hours (CEST), as for processing reasons no changes will be made to the share register from 23 August 2023, 00:00 hours (CEST), to 29 August 2023, 24:00 hours (CEST). in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230822; 22:00 hours (UTC)
6. Uniform Resource Locator (URL)	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>

<b>D. Participation in the meeting – Personal attendance</b>	
1. Method of participation by shareholder	Attending the General Meeting personally
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: PH
2. Issuer deadline for the notification of participation	notification of participation in the General Meeting until 22 August 2023, 24:00 hours (CEST)
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230822; 22:00 hours (UTC)
3. Issuer deadline for voting	29 August 2023, exercise of voting rights during the General Meeting from the beginning of the voting until the closure of the voting by the chairman of the meeting
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230829; until the closure of the voting by the chairman of the meeting
<b>D. Participation in the meeting – Proxies appointed by the Company</b>	
1. Method of participation by shareholder	Exercise of voting rights by granting proxy and instructions to the proxies appointed by the Company (also via a third party proxy)
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: PX
2. Issuer deadline for the notification of participation	notification of participation in the General Meeting until 22 August 2023, 24:00 hours (CEST)
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230822; 22:00 hours (UTC)
3. Issuer deadline for voting	Voting via granting proxy and instructions to the proxies appointed by the Company:
	<ul style="list-style-type: none"> <li>- at least in text form to the postal or email address provided in the invitation to the General Meeting (available via the URL set out in section C.6): 28 August 2023, 24:00 hours (CEST), time of receipt decisive [in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230828, 22:00 hours (UTC)]</li> <li>- at the venue of the General Meeting or electronically via the Shareholder Portal: until the beginning of the voting in the General Meeting on 29 August 2023 [in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230829; until the beginning of the voting]</li> </ul>
<b>D. Participation in the meeting – Granting proxy to a third party</b>	

<p>1. Method of participation by shareholder</p>	<p>Exercise of voting rights by a third party proxy (instructions may be issued to such proxy as well) in the format required by the Commission Implementing Regulation (EU) 2018/1212: PX</p>
<p>2. Issuer deadline for the notification of participation</p>	<p>notification of participation in the General Meeting until 22 August 2023, 24:00 hours (CEST) in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230822; 22:00 hours (UTC)</p>
<p>3. Issuer deadline for voting</p>	<p>Exercise of voting rights during the General Meeting by the third party proxy or by the proxies appointed by the Company sub-authorized by the third party proxy on 29 August 2023, from the beginning of the voting until its closure by the chairman of the meeting [in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230829; until the closure of the voting by the chairman of the meeting]</p> <p>Granting of proxy to a third party - at least in text form (unless stipulated otherwise in Section 135 AktG) to the postal or email address provided in the invitation to the General Meeting (available via the URL set out in section C.6): 28 August 2023, 24:00 hours (CEST), time of receipt decisive [in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230828, 22:00 hours (UTC)] - at the venue of the General Meeting or electronically via the Shareholder Portal: until the end of the General Meeting on 29 August 2023 [in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230829; until the end of the General Meeting]</p> <p>Grant of sub-proxy and instructions by the third party proxy to the proxies appointed by the Company: - at least in text form to the postal or email address provided in the invitation to the General Meeting (available via the URL set out in section C.6): 28 August 2023, 24:00 hours (CEST), time of receipt decisive [in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230828, 22:00 hours (UTC)] - at the venue of the General Meeting or electronically via the Shareholder Portal: until the beginning of the voting in the General Meeting on 29 August 2023 [in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230829; until the beginning of the voting]</p>

<b>E. agenda - item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Submission of the approved annual financial statements as of 31 December 2022, the approved consolidated financial statements as of 31 December 2022, the combined management report for the group and for va-Q-tec AG for the 2022 financial year, the Supervisory Board report for the 2022 financial year, and the explanatory report of the Management Board relating to the statements pursuant to Sections 289a Sentence 1, 315a Sentence 1 of the German Commercial Code (HGB)
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	no vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: ---
5. Alternative voting options	None
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: ---
<b>E. agenda - item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Ratification of the actions of the members of the Management Board for the 2022 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Ratification of the actions of the members of the Supervisory Board for the 2022 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 4</b>	

1. Unique identifier of the agenda item	4
2. Title of the agenda item	Election of the auditor of the separate financial statements and of the auditor of the consolidated financial statements for the 2023 financial year as well as for a potential audit review of additional interim financial information before the Annual General Meeting in 2024
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	binding vote in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 5</b>	
1. Unique identifier of the agenda item	5.1
2. Title of the agenda item	Elections to the Supervisory Board – Mr Jarl Dahlfors
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 5</b>	
1. Unique identifier of the agenda item	5.2
2. Title of the agenda item	Elections to the Supervisory Board – Mr Ali Farahani
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 5</b>	
1. Unique identifier of the agenda item	5.3
2. Title of the agenda item	Elections to the Supervisory Board – Mr Matthias Wittkowski
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote

	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 5</b>	
1. Unique identifier of the agenda item	5.4
2. Title of the agenda item	Elections to the Supervisory Board – Mr Winfried Klar
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 5</b>	
1. Unique identifier of the agenda item	5.5
2. Title of the agenda item	Elections to the Supervisory Board – Ms In Sook Yoo
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 6</b>	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the approval of the Compensation Report for the 2022 financial year prepared and audited pursuant to Section 162 AktG
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Advisory vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: AV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 7</b>	
1. Unique identifier of the agenda item	7.1
2. Title of the agenda item	Resolution on amendments to the articles of association regarding virtual shareholders' general

	meetings and on the modalities of participation of Supervisory Board members - Addition of a new Section 15.6 to the articles of association concerning virtual shareholders' general meetings
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 7</b>	
1. Unique identifier of the agenda item	7.2
2. Title of the agenda item	Resolution on amendments to the articles of association regarding virtual shareholders' general meetings and on the modalities of participation of Supervisory Board members - Addition of a Section 15.7 to the articles of association concerning the participation of members of the Supervisory Board in the general meeting by way of video and audio transmission
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 7</b>	
1. Unique identifier of the agenda item	7.3
2. Title of the agenda item	Resolution on amendments to the articles of association regarding virtual shareholders' general meetings and on the modalities of participation of Supervisory Board members - Revision of Section 17.2 Sentences 4 and 5 of the articles of association
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 8</b>	
1. Unique identifier of the agenda item	8

2. Title of the agenda item	Resolution on the cancellation of Approved Capital 2022/1; creation of new Approved Capital against cash capital contributions and/or non-cash capital contributions with the authorization to exclude subscription rights as well as the corresponding amendment to Section 6.4 of the articles of association
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. agenda - item 9</b>	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution on the approval of a control and profit transfer agreement between va-Q-tec AG and Fahrenheit AcquiCo GmbH
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html">https://ir.va-q-tec.com/websites/vaqtec/English/600/hauptversammlung.html</a>
4. Vote	Binding vote
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, Vote against, Abstention
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB



<b>F. Specification of the deadlines regarding the exercise of other shareholder rights - Requests for additional agenda items</b>	
1. Object of deadline	Submission of requests for additional agenda items
2. Applicable issuer deadline	29 July 2023, 24:00 hours (CEST) in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230729 22:00 hours (UTC)
<b>F. Specification of the deadlines regarding the exercise of other shareholder rights - Submission of counter motions to the agenda</b>	
1. Object of deadline	Submission of counter motions to the resolution proposals on the items on the agenda
2. Applicable issuer deadline	For counter motions that have to be made available to other shareholders pursuant to Section 126 AktG: 14 August 2023, 24:00 hours (CEST), time of receipt decisive  The right of all shareholders to make counter motions regarding agenda items during the General Meeting, also without prior submission to the Company, remains unaffected. Please note that counter motions, even if they have been submitted to the Company in advance in due time, are only capable of being voted on, if made verbally at the General Meeting.  in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230814, 22:00 hours (UTC)
<b>F. Specification of the deadlines regarding the exercise of other shareholder rights - Submission of election proposals to the agenda</b>	
1. Object of deadline	Submission of nominations for the election of supervisory board members or auditors
2. Applicable issuer deadline	For election proposals that have to be made available to other shareholders pursuant to Sections 126, 127 AktG: 14 August 2023, 24:00 hours (CEST), time of receipt decisive  The right of all shareholders to make election proposals for the election of supervisory board members or auditors during the General Meeting, also without prior submission to the Company, remains unaffected. Please note that election proposals, including if they have been submitted to the Company in advance in due time, are only capable of being voted on, if made verbally during the shareholders' general meeting.  in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230814, 22:00 hours (UTC)
<b>F. Specification of the deadlines regarding the exercise of other shareholder rights - Right to information</b>	
1. Object of deadline	Request to information on the Company's matters including the Company's legal and business

	relationships with affiliated companies as well as to the situation of the group and the companies included in the consolidated financial statements (Section 131 (1) AktG) as well as under agenda item 9 regarding all matters of the other party to the agreement that are material to the conclusion of the agreement (Section 293g (3) AktG).
2. Applicable issuer deadline	29 August 2023 from the opening of the General Meeting until the closing of the debate by the chairman of the meeting
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230829; from the opening of the General Meeting until the closing of the debate by the chairman of the meeting
<b>F. Specification of the deadlines regarding the exercise of other shareholder rights – Declaration of objections against resolutions of the General Meeting</b>	
1. Object of deadline	Declaring objections against the resolutions of the General Meeting
2. Applicable issuer deadline	On 29 August 2023 from the opening of the General Meeting until its closing by the chairman of the Meeting
	in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230829; from the opening of the General Meeting until its closing by the chairman of the Meeting